



Simplified → 360°

Happy New Years!

As you're making this year's resolutions, try setting some goals that focus on your finances.

Here are three personal finance strategies you can implement immediately to get your new year started on solid footing:

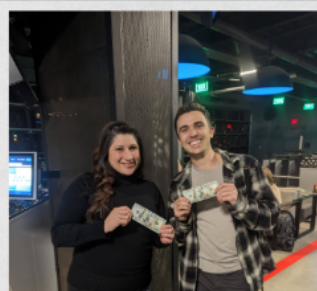
1. Get Organized. Leave last year's habits with last year's bills, and start the new year by organizing your finances. Set up a folder system so you have one place to store your bills and receipts. Keep any tax-related records and receipts in one place, too, so you're not scrambling to find paperwork at tax time.

2. Reign in Your Holiday Bills. It's common to suffer from post-holiday blues once the credit card bills start arriving in the new year. Instead of procrastinating, make a financial resolution to tackle them head on. Open those bills immediately and start paying them right away.

3. Save More. Whatever you may be putting aside already, consider paying your future self a little bit more by increasing your weekly or monthly savings by at least a percentage or two, starting this month.

Always here for you,
The Simplified Wealth Team

Spotlight





Last month we took our team out for a night of food, drinks, golf, and laughter. We are grateful for this moment to pause and have a celebratory night out with our team and their plus ones.

Articles



Active vs Passive Investing

Investors and advisors alike have long debated the merits of active versus passive investing. As the markets have taken a downward turn over the last year in response to rising interest rates, this age-old question has emerged again

[Read the Article](#)



Finding the Ideal Place to Live in Retirement

Whether you're planning to stay put or change locales, where you choose to live after retirement can have a big impact on both your finances and your quality of

life. Here's a look at some important considerations.

[Read the Article](#)

Video



What is the rule of 72?

Our video below goes into just how important compounding interest is.

[Watch the Video](#)

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